

GIFTS OF SECURITIES TO FAMILY SERVICES OF THE NORTH SHORE



**** Upon completion of this form (including donor signature), the broker is asked to email it to Rowena de la Torre, Director of Finance, Family Services of the North Shore at delatorre@familyservices.bc.ca or fax to Rowena's attention at 604-988-3961, so that our broker can be notified to receive the transfer. For additional information, Rowena can be reached at 778-870-8273.**

Donor Information:

Name: _____ Telephone: _____
Address: _____ Email: _____
City: _____ Province: _____ Postal Code: _____

Broker Information and Donor Authorization:

Client Account # _____

Name of Broker: _____ Firm: _____

Broker's Telephone: _____ Fax: _____ Date of transfer: _____

Name of security: _____ No. of shares: _____

Description and class of securities: _____
(e.g. common, preferred, mutual fund units, etc.)

I wish to make a charitable gift consisting of listed securities to Family Services of the North Shore. Further to this, please accept this form as my authorization for you to **transfer in-kind**, the above listed securities from my brokerage account to Family Services of the North Shore's brokerage account held at ScotiaMcLeod (account details below). It is my understanding that this transfer and gifting represents a disposition for which I will be provided with a donation receipt from Family Services of the North Shore. The amount of the receipt will be based on the value as of the close of trading on the date of receipt by Family Services of the North Shore in their brokerage account.

Signature of Client: _____ Name: _____ Date: _____

Transfer Information for Family Services of the North Shore:

Account #: 439-12320-16

Receiving Institution: Scotia McLeod
95 St. Clair Avenue West, Suite 1400
Toronto, Ontario M4V 1N6

Investment Team: Aaron Stoker / Allan Pilgrim / Jeffrey Niman / George Hurley

Telephone: 1-877-842-0513

CUID: SCOT

Dealer #: 9155

Rep Code: 9QJ

Clear Stream #: 52065

FINS #: T085

DTC #: 5011